

# Legal/Financial Referrals



## Alameda County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Alameda	Law Offices of James T. Kennedy	\$275/hr for consultation plus flat fees	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance, Wills, Trusts, and Probate.	2447 Santa Clara Ave. #202	(510) 522-3235	
Alameda	Matthew J. Duncan	\$250 and up	Conservatorships, Estate planning, Trusts, Medi-Cal. Member of the National Academy of Elder Law Attorneys.	1516 Oak St. #225	(510) 769-8311	
Berkeley	J. Frederick Clarke, Jr.	\$275/hr - \$130 for paralegal	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance, Conservatorship.	2607 Grant St., Ste. 200	(510) 649-7948	
Berkeley	Kathie Zatkan	Basic assistance info free	Patient's Rights, Mental Health Issues, and some Caregiving Issues.	2821 Cherry St.	(510) 883-1727	
Castro Valley	Law Offices of Robert M. Frost	Consult \$300/hr, Sliding scale	Elderlaw, Medi-Cal Eligibility Planning, Wills/Trusts, Conservatorships, Will/Trust Contests, Special Needs Trust, Real Estate, Estate Planning.	20997 Redwood Road	(510) 537-0800	
Dublin	Law Offices of Daniela Lungu	Free Consultation, No Sliding-scale	Legal Assistance/Planning, Estates and Trusts.	11501 Dublin Blvd., Ste 200	(925) 558-2710	
Fremont	Millar Financial	\$300/hr Consultation sliding scale fees	Financial Consultations, Long Term Care Insurance, Medi-Cal Eligibility, Asset Protection.	39560 Stevenson Place #115	(510) 792-9395	

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Hayward	Law Offices of Manuel A. Faria	Assistance Information: Free, \$275/hr	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance, Conservatorships, Probate. Practice limited to elder law type issues.	109 Jackson Street	(510) 537-3533	Portuguese
Hayward	Law Offices of Osofsky & Osofsky	\$325/hr w/1.5 hr minimum	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance, Long Term Care Estate Planning, Substitutes Judgment, Probate Petitions, Planning for an Incapacitated Spouse, Spousal Protection Planning, Revocable Living Trusts.	1290 B St, Ste 208	(510) 247-2555	
Hayward	Social Security Office	Assistance Ino Free	Financial Consultations, Insurance Assistance, Medi-Cal Assistance, SSA & SSI Medicare.	23401 Southland Drive, Suite 500	(800) 772-1213	Russian Spanish Vietnamese
Oakland	Adult and Aging Services - Alameda		The Alameda County Social Services Department of Adult and Aging Services offers a coordinated service delivery system that protects, supports, and advocates for an aging population, particularly those with disabilities.	6955 Foothill Blvd. Suite 300	(510) 577-1900	
Oakland	Camp, Rousseau, Montgomery, LLP	\$250/hr	Elder Law, Conservatorships, Medi-Cal, other public benefits, Trusts (including Special Needs Trusts), Wills, Durable Powers of Attorney, Decedents' Estates and Trust Administration, Guardianships of the Estate and Person.	827 Broadway, Suite 200	(510) 465-3885	Cantonese

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Oakland	Carolyn Collins	\$250/hr	Elder law, Financial Consultation, Legal Assistance/Financial Planning, Conservatorship, Estate planning, Medi-Cal assistance (for eligibility only).	6114 La Salle Ave. #486	(510) 569-5634	
Oakland	HICAP - Oakland	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	464 7th Street	(510) 832-3040	Cantonese French German
Oakland	Legal Assistance for Seniors, Inc.		Legal Assistance for Seniors is the only legal services program in Alameda County devoted exclusively to assisting the elderly. Form available online.	464 7th St	(510) 832-3040	most major dialects - pls call
Oakland	OMBUDSMAN - Alameda		Ombudsman Services is a resource for information about: Medicare/Medi-Cal/SSI, Long-Term Care Laws and Regulations, Location of and Information on Selecting a Nursing Home or Residential Care Facility.	7700 Edgewater Drive, Ste. 333	(510) 638-6878	
Oakland	Patrick Z. Riley	\$300/hr for Consultation	Legal Assistance/Planning, Conservatorships, Estate Planning, Probate, Trusts.	1425 Leimert Blvd., Ste 204	(510) 482-7800	
Pleasanton	Law Offices of Connie Yi		Legal Assistance, Financial Planning, Conservatorships, Trust, Real Estate.	4900 Hopyard Rd, Suite 100	(925) 468-4171	Cantonese Mandarin

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Pleasanton	Law Offices of George Anna Tow	Consult \$230	(Information update attempted. No response from provider.)	1778 Beachwood Way	(925) 426-2373	
San Leandro	Law Offices of Robert Peacock	Some free or \$75-\$100/hr for Assistance informatio	Elder Law, Legal assist/Planning, Medi-Cal Assistance and Estate Planing.	362A Joaquin Ave	(510) 483-3400	

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## Butte County

City	Name	Fee	Type	Address	Phone	Add'l Languages
Chico	Caregiver Resources Center		Services for Caregivers of Adults with Brain Impairments or Chronic Disabling Conditions.	2491 Carmichael Drive #400	(800) 995-0878	
Chico	Community Legal Information Center	Free	Community Legal Information Center (CLIC) is a student run organization, in which student Program Directors supervise the performance of Paralegal Interns. The Administrative Directors and Student Directors are overseen by four Supervising Attorneys.	25 Main Street	(530) 898-4354	Spanish
Chico	Corporon Law Office	\$225.00 consultation	Elder Law	341 W 4th St.	(530) 892-2421	Spanish
Chico	Disabled & the Law - Chico			W 2nd St. and Cherry St.	(530) 898-4354	
Chico	HICAP - Chico	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	2491 Carmichael Drive, Suite 400	(530) 898-6716	
Chico	Legal Services of Northern California - Chico	none	Legal Services of Northern California provides legal representation to low-income clients.	541 Normal St.	(530) 345-9491	Spanish
Chico	Stewart Humpherys Burchett & Molin LLP		Elder Law Attorneys: Neil Harris and Nicole Plottel	3120 Cohasset Rd.	(530) 891-6111	

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## Butte County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Oroville	Butte Quality Life Management		(Information update attempted. No response from provider.)	P.O. Box 1978	(530) 532-1757	

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## Carson City County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Carson City	Ernest Adler		(Information update attempted. No response from provider.)	412 N. Division St.	(775) 883-5149	
Carson City	Rural Nevada RSVP CARE Law Program		Retired seniors volunteer program that provide independent living programs for low-income and homebound seniors to assist them in staying independent and in their own homes as long possible. Physical Address: 3303 Butti Way, Building 1, Carson City.	P.O. Box 1708	(775) 687-4680	
Carson City	Volunteer Attorneys for Rural Nevadans		Volunteer Attorneys for Rural Nevadans (VARN) provides pro bono (free) civil legal services for eligible low-income* individuals and families.	P. O. Box 365	(866) 448-8276	

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# Legal/Financial Referrals



## Contra Costa County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Concord	OMBUDSMAN - Contra Costa		Ombudsman Services is a resource for information about: Medicare/Medical/SSI, Long-Term Care Laws and Regulations, Location of and Information on Selecting a Nursing Home or Residential Care Facility.	1601 Sutter St. # A	(925) 685-2070	Spanish
Lafayette	Charmian (Charm) Dobell, CPA	\$35/hour	Financial Consultations, Conservatorship, Bill Paying, Bookkeeping, Write Checks & Deposits.	3364 Moraga Blvd.	(925) 283-2847	
Lafayette	Wealth Strategies Group	First consultation: free	(Information update attempted. No response from provider.)	3470 Mount Diablo Blvd, Suite A-100	(925) 283-8787	Danish French German Swedish
Martinez	Agency on Aging - Contra Costa		Consultation, advice, administrative representation and advocacy by attorneys and legal support staff are available to individuals aged 60 and older with law-related problems.	2530 Arnold Dr., Suite 300	(925) 229-8434	
Martinez	HICAP - Martinez	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	2530 Arnold Dr. # 300	(800) 510-2020	

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Martinez	Public Guardian Conservatorship Office		Part of the Mental Health Division, the Public Guardian program serves and protects the most vulnerable individuals in our society. The Health Services Director is the County's Public Guardian. Physical Address: 1111 Ward Street, 3rd Fl, Martinez.	P.O. Box 8	(925) 646-2901	
Richmond	Contra Costa Senior Legal Services	Free	Elder Law, Legal Assistance/Planning.	4006 McDonald Avenue	(510) 374-3712	Spanish
Richmond	Hawkins Center		Social Security Law only. Assistance and consultation are free; however if the case is won, 25% of the refunded/corrected amount would be their fee.	101 Broadway Avenue #1	(510) 232-6611	
Richmond	Senior Legal Services - Richmond	Free for Assist, Consultation	Elder Law, Legal Assistance/Planning.	4006 Macdonald Avenue	(510) 374-3712	Cantonese Mandarin
San Ramon	Sagemark Consulting		Financial Consultation, Health Insurance Counseling, Insurance Assistance. Free Assistance info and consultation. One hour free consultation on financial, estate issues in all of Bay Area up to Sacramento.	3000 Executive Parkway Suite 400	(925) 659-0365	

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## Del Norte County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Crescent City	HICAP - Crescent City	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	550 E. Washington Blvd. #200 Mail Box #8	(707) 464-7876	

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## Fresno County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Fresno	HICAP - Fresno	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	3845 N. Clark, Ste. 201	(559) 224-9117	

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## Glenn County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Willows	Elton Garner, Jr.			110 S. Plumas St.	(530) 934-3324	

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## Humboldt County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Eureka	HICAP - Eureka	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	434 7th Street	(707) 444-3000	

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## Maricopa County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Peoria	Union Estate Planning		Estate Planning with Living Trusts, Life Insurance and Return of Premium Life Insurance, Disability Income Protection, Investing Services, Annuity/401k Rollovers, Critical Illness Insurance, Business Owner Retirement Planning, Credit Union Services.	20783 North 83rd Avenue, Suite 103,#617	(877) 355-9080	

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## Marin County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Belvedere	William A. Kuhns, Esq.	Regular \$250/hr. Reduce when necessary	Elder Law, Legal Assistance/Planning, Conservatorships, Tax.	1550 Tiburon Blvd., Suite A	(415) 435-2111	German
Mill Valley	Sterling L. Ross, Jr.		Estate Planning, Trusts, Probate, Business law.	591 Redwood Highway, Suite 2250	(415) 332-3831	
Novato	Law Offices of Gary R. Lieberman	1st initial consultation is free (30 min)	Elder Law, Financial Consultations, Legal Assistance/Planning, Medi-Cal Assistance, Conservatorships. Living trusts, wills, Medi-Cal Planning, Asset Protection.	1615 Hill Road, Suite One	(415) 897-2226	
San Rafael	Campopiano Law Offices - San Rafael	Consultation 1/2 hr free after \$380/hr	Elder Law, Medi-Cal Planning, Estate Planning and Conservatorships - Heather knows dementia issues.	802 B Street	(415) 388-1552	
San Rafael	Ian M. Sammis	First 1/2 hr free, \$300 thereafter; sliding scale	Elder Law Financial Consultations, Legal Assistance/Planning; Medi-Cal Assistance; Conservatorships; Social Security Disability; and 9th Circuit Court of Appeals.	1108 Tamalpais Avenue	(415) 457-4200	English
San Rafael	Jeffrey Ehlenbach		(Information update attempted. No response from provider.)	1000 Fourth Street, Suite 570	(415) 453-0534	
San Rafael	Kelley + Farren	Free Phone Consultation.. \$200-240/hr	Legal Assistance/Planning, Medi-Cal assistance, and Conservatorships.	1101 5th Avenue, Ste 160	(415) 925-5200	French Spanish

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## Marin County

City	Name	Fee	Type	Address	Phone	Add'l Languages
San Rafael	Legal Aid of Marin	Free Assistance Info & Consultation	Legal Aid of Marin provides legal representation and advocacy, information, referral, advice, community education, and other assistance to low income and senior residents of Marin County.	30 N. San Pedro Rd., Suite 220	(415) 492-0230	Spanish
San Rafael	Marin County Bar Association Referral	\$35 for 1/2 consultation after that fee is \$300-\$4	The Marin County Bar Association Lawyer Referral Service provides service for individuals and businesses in the Marin County.	30 North San Pedro Rd., Ste. 140	(415) 499-1813	

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## Monterey County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Carmel by the Sea	Law Offices of Nicora & Minor		Civil Litigation, Estate Planning & Trust Administration, Probate, Conservatorships, and Trust Litigation. Business Law, Business Planning, Corporation Formation, Operation and Restructuring, Real Estate Matters.	P.O. Box 5115	(831) 622-2000	
Monterey	Johnson, Gaver & Leach, LLP		(Information update attempted. No response from provider.)	2801 Monterey-Salinas Highway, Suite B	(831) 373-2400	
Monterey	Legal Services for Seniors		Free legal advice and representation provided to persons aged 60 or older.	915 Hilby Ave. Ste. 2	(831) 899-0492	
Monterey	Peter Coniglio Law Offices	First consultation & assistance information is fre	Elder Law, Financial Consultations, Legal Assistance/Financial Planning, Conservatorships, Estates, Trusts.	490 Calle Principal	(831) 375-3151	
Monterey	Robert Koontz		Business Law, Corporate Law, Real Estate, Trusts and Estates, Wills and Probate.	660 Camino Aquajito, Suite 301	(831) 644-9232	
Monterey	Roderick L. Dewar		Real Estate, Mortgages, Trusts, Guardianship, Conservatorships, Wills, Probate, Contracts, Landlord and Tenant Law, Elder Law, Estate Planning.	Box 1027	(831) 373-4463	Spanish
Monterey	Yvonne A. Ascher	Sliding scale	Elder law, Medi-Cal Assistance.	444 Pearl, Ste A-1	(831) 641-9019	

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## Monterey County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Salinas	Helen B. Hempel Attorney at Law	\$225/hr for consultation, sliding-scale fees varie	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance, Conservatorships, Estate Planning and Probate. Make home visits, nursing homes and residential care facilities, etc. Counsel individual clients, families, whether they are seniors or adult	306 Capitol St.	(831) 754-1431	
Salinas	Lester W. Shirley	Ffirst consultation is free. \$300/ hr	Elder Law, Medi-Cal Counseling, Estate Planning, Probate, Financial Consultations, Legal Assistance, Conservatorship.	158 Central Ave.	(831) 424-1659	
Salinas	Noland, Hamerly, Etienne & Hoss		One-stop access to the comprehensive advice and legal counsel that Central Coast businesses, families, trusts and individuals need.	333 Salinas St.P.2510	(831) 424-1414	
Salinas	Public Guardian - Monterey		LPS Conservatorship, Probate Conservatorship, Public Representative Payee Services.	150 Cayuga St. #11	(831) 784-5999	

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## Napa County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Napa	Gaw, VanMale, Smith, Myers & Mirologo - Napa	Varies	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance.	1000 Main Street, 3rd Floor	(707) 252-9000	
Napa	Pathway Financial & Insurances	free for assist, consultation	(Information update attempted. No response from provider. Phone number disconnected.)	2140 Jefferson St. Suite C	(707) 251-1044	

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## Pershing County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Lovelock	Todd Plimpton	\$200/hr sliding scale	Contracts, Criminal Law, Litigation, Personal Injury, Real Estate, Trusts, Real Estate, Wills, Probate.	P.O. Box 59	(775) 273-2631	

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## Placer County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Roseville	Law Offices of Trudi S. Riley-Quinn	sliding-scale	Elder Law Legal Assistance/Planning, Medical assistance, Conservatorships, Veteran Benefits Accreditation.	2390 Professional Dr	(916) 782-8833	
Roseville	Senior Care Advocates		Long Term Care, Estate Planning, Immediate Care Assistance.	680 Sunrise Avenue	(866) 736-4679	

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## Riverside County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Palm Desert	Thomas & Thomas	\$250	Will, Trust, Probate, Elder Care Planning. Real Estate. Office location: 72910 Deer Grass Drive, Palm Desert.	P. O. Box 105	(760) 776-1489	

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## San Benito County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
Hollister	Barbara Bangs		Preparation of Advance Directives for health care and property management; Preparation of Revocable Living Trusts and Wills;Preparation of Medi-Cal Application and representation during approval process.	910 Monterey Street, Ste. 22	(831) 630-0648	

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## San Francisco County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
San Francisco	Asian Law Caucus		Promote, advance, and represent the legal and civil rights of Asian and Pacific Islander communities.	55 Columbus Ave.	(415) 896-1701	Cantonese Mandarin
San Francisco	Asian Pacific Islander Legal Outreach		Provides multi-lingual legal, social, and educational services to the Asian and Pacific Islander community.	1188 Franklin Street, Suite 202	(415) 567-6255	Cantonese Hindi Ilocano Japanese Korean Mandarin Spanish Tagalog Vietnamese
San Francisco	CANHR	Free Information and Consultation, Sliding scale	Advocates for improved nursing care in SNFs and RCFEs. Their website contains complete listings in California and information on Medi-Cal for Long Term Care, Elder Abuse, Financial Abuse and lawyer referral. Toll-free; consumers only: (800) 474-1116.	650 Harrison Street, 2nd floor	(415) 974-5171	Cantonese Mandarin Spanish
San Francisco	Coming Home Agency	\$120/hr.	Licensed professional fiduciary services: conservator, executor, trustee, financial management under a power of attorney.	825 Van Ness Ave #604	(415) 474-2250	

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# Legal/Financial Referrals



## San Francisco County

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City	Name	Fee	Type	Address	Phone	Add'l Languages
San Francisco	Family Caregiver Alliance	Free Assitance Info & Consultation	Family Caregiver Alliance has developed a wide array of services and publications based on caregiver needs and offers programs at local, state, and national levels. Often described as a "one-stop shopping center for caregivers."	180 Montgomery St., Suite 1100	(800) 445-8106	Mandarin Spanish Tagalog
San Francisco	HICAP - San Francisco	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	407 Sansome Street	(415) 538-3333	Cantonese Mandarin Spanish
San Francisco	Jewel & Stoneman, LLP	varies, sliding scale fees, free consultation	Legal Assistance/Planning, Conservatorships.	220 Montgomery Street, Ste. 484	(415) 394-6800	
San Francisco	Kato, Feder & Suzuki, LLP	\$240-\$375hr	Legal Assistance/Planning, Medi-Cal Assistance, Conservatorships.	685 Market St. #490	(415) 974-5715	Cantonese Spanish Tagalog Vietnamese
San Francisco	Law Offices of Skootsky & Der	Free consult for estate planning	Estate Planning, Trust, Probate, Elder Law, Legal Assistance/Planning, MediCal Assistance, Conservatorship.	90 New Montgomery, Ste 905	(415) 979-9800	
San Francisco	Lawyer Referral and Information Service	None, donations accepted.	Telephone referral service only. Help on finding an appropriate attorney. Referral request form is available online in English and Spanish.	465 California Street, Suite 1100	(415) 989-1616	Cantonese Mandarin Spanish Vietnamese

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# Legal/Financial Referrals



## San Francisco County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
San Francisco	Medi-Cal Health Connections	Free Assistance Information + Consultation	Department of Human Services. Financial Assistance for the Elderly/Disabled that provides healthcare coverage.	1440 Harrison St.	(415) 558-1970	Cantonese Mandarin Russian Spanish Vietnamese
San Francisco	OMBUDSMAN - San Francisco		Ombudsman Services is a resource for information about: Medicare/Medi-Cal/SSI, Long-Term Care Laws and Regulations, Location of and Information on Selecting a Nursing Home or Residential Care Facility.	6221 Geary Blvd. 3rd Floor	(415) 751-9788	Cantonese Greek Japanese Mandarin Russian Spanish Tagalog
San Francisco	San Francisco Medi-Cal Health Connections		Medi-Cal Assistance provides comprehensive medical benefits to eligible individuals. Application may be done in person, by mail, fax or by phone during business hours - Monday-Friday 8:00 a.m. - 5:00 p.m.	1440 Harrison Street	(415) 863-9892	Chinese Russian Spanish Tagalog Vietnamese
San Francisco	The Bayview Hunters Point Senior Services		AARP's Foundation Money Management Program is volunteer program offers no-cost money management service to help low-income older or disabled people who have difficulty budgeting, paying routine bills, and keeping track of financial matters.	1250 La Salle Avenue	(415) 826-4774	

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# Legal/Financial Referrals



## San Mateo County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Belmont	Batina Financial & Insurance Services	Free Consultation	Financial Consultations, Insurance Assistance, MediCal Assistance for those denied long term care insurance.	1200 Sixth Ave Suite 103	(650) 622-9114	French
Daly City	Howard, Lytle, Mah & Jackson	Free initial consultation	Estate planning, conservatorsh, Medi-Cal Planning	2171 Junipero Serra Blvd. #410	(650) 992-3200	Tagalog
Menlo Park	O'Donnell & Associates, Attorneys at Law	Consultation \$325/hr, and sliding-scale fees	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance, Estate Planning. Information request form is available online.	1190 Chestnut Street	(650) 853-7183	Spanish
San Mateo	Aging & Adult Services - San Mateo		Main entry point for services provided by the Aging and Adult Services Division.	225 37th Avenue	(800) 067-5843	
San Mateo	HICAP - San Mateo	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	1710 S. Amphlett Blvd., Suite 302	(650) 627-9350	Cantonese Mandarin Spanish
San Mateo	Legal Aid Society - San Mateo	Free Information, Consultation	The Legal Aid of San Mateo provides assistance in the areas of public benefits, family law, housing, consumer law and health care.	521 E. 5th Avenue	(650) 558-0915	Cantonese French Mandarin Russian Spanish

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# Legal/Financial Referrals



## San Mateo County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
San Mateo	OMBUDSMAN - San Mateo	Free Assistance Information	Ombudsman Services is a resource for information about: Medicare/Medical/SSI, Long-Term Care Laws and Regulations, Location of and Information on Selecting a Nursing Home or Residential Care Facility.	1700 S. Amphlett Blvd, Suite 220	(650) 349-7008	Arabic Cantonese English French German Mandarin Russian Spanish Swedish Tagalog Yiddish

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# Legal/Financial Referrals



## Santa Clara County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Los Altos	Kramer Law Firm, LLP	Initial Consultation (20 mins) free, call for fees	(Information update attempted. No response from provider.)	280 Second St., Ste. 100	(650) 941-8600	
Los Altos	Kramer Radin, LLP	Free Initial 20 min. Consultation	Medi-Cal Planning, Estate Planning, Conservatorships.	280 Second St., Ste. 100	(650) 941-8600	
Los Altos	Law Offices of Doris E. Hawks		(Information update attempted. No response from provider.)	851 Fremont Avenue, Suite 102	(650) 949-4117	Spanish
Los Gatos	Brown Law Offices	Call for Fees	Wills, Trusts, Estate Planning, Probate and Trust Administration, Will Preparation, Probate Avoidance Planning, Power of Attorney for Health Care, Power of Attorney for Finances, Conservatorships, Guardianship of Minor Children.	14103 Winchester Blvd. Suite G	(408) 376-2755	Spanish
Los Gatos	Law Firm of Carney & Sugai, L.L.P.	\$450/hr, no sliding scale fees	Legal Assistance/Planning, Medi-Cal Assistance, Conservatorships, Estate Planning	16450 Los Gatos Blvd., Ste 208	(408) 356-6886	Polish
Palo Alto	Gilfix & La Poll Associates - Palo Alto	Hourly rate fm \$275-395, 15% discount for AA refer	(Information update attempted. No response from provider.)	2300 Geng Road, Suite 200	(650) 493-8070	Spanish
Palo Alto	Jeanne K. Smith		A business dedicated to assisting Executors and Trustees with the organization and disposition of the physical estate assets. Serve the entire state of California and available for out-of-state work on a case-by-case basis.	P.O. Box 60794	(650) 493-3948	

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# Legal/Financial Referrals



## Santa Clara County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Palo Alto	Law Office of Barry W. Finkelstein	Free Consultation & sliding scale	Trusts, wills, advance directives, HIPAAS, powers of Attorney, admin and professional trustee.	2501 Park Blvd.	(650) 855-4688	
Palo Alto	Law Offices of Peter S. Stern	\$315,-/hr, no sliding scale fees	(Information update attempted. No response from provider.)	400 Cambridge Ave. #A	(650) 326-2282	French
San Jose	AACI - Asian Americans for Community Involvement		Advocates on issues of equality and social justice.	2400 Moorpark Ave, Suite 300	(408) 975-2730	Cantonese German Hindi Ilocano Japanese Korean Mandarin most major dialects - pls call Pampango Punjabi Tagalog Tongan Vietnamese
San Jose	Asian Law Alliance		Asian Law Alliance provides legal services to Asian/Pacific Islanders and low-income people.	184 Jackson St.	(408) 287-9710	Cantonese Korean Mandarin Vietnamese
San Jose	Bank of America - Reverse Mortgage			5002 Brewster Ave	(408) 656-3751	

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# Legal/Financial Referrals



## Santa Clara County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
San Jose	Bay Area Legal Aid - San Jose		Bay Area Legal Aid provides free legal help for low-income people. We can help with issues relating to housing, domestic violence, public benefits and health care access.	2 W Santa Clara Street 8th Floor	(800) 551-5554	
San Jose	Christensen, Krenzel, and Wessels		(Information update attempted. No response from provider.)	1871 The Alameda #250	(408) 241-9262	German
San Jose	Gilfix & La Poll Associates - San Jose		(Information update attempted. No response from provider.)	950 South Bascom Ave.	(408) 971-7292	
San Jose	HICAP - San Jose	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	2115 The Alameda	(408) 296-8290	Arabic Cantonese Farsi Ilocano Japanese Mandarin Polish Russian Tagalog Vietnamese
San Jose	Johanson & Yau Trust & Estate Services			160 W. Santa Clara Street, Suite 900	(408) 288-5111	
San Jose	Law Offices of Allan T. Hikoyeda	\$420/ hour, Consultation 1/2 hr free	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance, and Conservatorships.	675 N. First St. Ste. PH7	(408) 286-3900	

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# Legal/Financial Referrals



## Santa Clara County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
San Jose	Law Offices of Fleishman & Weisman, PC		Issues Involving the Elderly, Issues Involving Caregiving, and Conservatorships, Litigation for Elder Abuse. Contingency fees for injury and abuse lawsuits.	79 Devine St., #200	(408) 975-1075	
San Jose	Law Offices of Rushcin & Ruschin	\$200-325/hr negotiable	Elderlaw, Legal Assistance/Planning, Conservatorships.	1266 Lincoln Ave. #101	(408) 295-0603	
San Jose	Lawyer Referral Service	Sliding Scale \$27, Consultation \$37	Santa Clara County Bar Association (SCCBA) Public Directory of Attorneys is an Internet search site that facilitates potential users of legal services in finding attorneys.	4 N. Second St. #400	(408) 971-6822	Spanish
San Jose	Legacy Planning Law Group	Sliding-scale	Financial Consultations, Medi-Cal Assistance/Planning, Estate Planning, Asset Protection, Trust, Estate Administration, Elder Law, Special Needs/Incapacity Planning, Income tax Planning/Return.	4340 Stevens Creek Blvd., Ste. 160	(408) 244-5754	Portuguese
San Jose	Minda Cutcher, MBA			812 S. Winchester Blvd.	(408) 279-3269	
San Jose	Norris Fiduciary Services		Fiduciary & ElderCare & Financial advisor. Services include: Family conflict resolution, bill paying services, power of attorney, trust administration, real estate sales & mortgages, reverse mortgage services, Medi-Cal planning.	1021 Delna Manor Lane	(408) 294-5390	

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# Legal/Financial Referrals



## Santa Clara County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
San Jose	Ombudsman - Santa Clara County		Ombudsman Services is a resource for information about: Medicare/Medical/SSI, Long-Term Care Laws and Regulations, Location of and Information on Selecting a Nursing Home or Residential Care Facility.	2625 Zanker Rd.	#200 (408) 944-0567	most major dialects - pls call
San Jose	Pro Check Writing	1 hour free consul., \$75/hr	(Information update attempted. No response from provider.)	P.O. Box 36027	(408) 223-8770	
San Jose	Public Guardian - Santa Clara		Referrals are usually made to the Public Guardian through Adult Protective Services or may be made directly to the Public Guardian by a relative, friend, neighbor, doctor, police officer, the court or other concerned individual.	P.O. Box 640790	(408) 577-2500	Cantonese Mandarin Spanish Tagalog Vietnamese
San Jose	SALA (Senior Adults Legal Assistance)	Free	SALA (Seniors Adult Legal Assistance) SALA's services are provided primarily through appointments at senior centers in Santa Clara County.	160 E. Virginia St. #260	(408) 295-5991	
San Jose	Santa Clara County Bar Association	Consultation \$30, Modest Means \$25	Insurance Assistance, Conservatorships. Lawyer Referral Phone: (408) 971-6822.	4 North Second Street, #400	(408) 287-2557	
San Jose	Valle and Associates	Fee for service only (implementation)	Financial Consultations, Health Insurance Counseling, Insurance Assistance, Asset Management, Debt Elimination	1425 Koll Circle, Suite 109	(408) 835-2144	English Spanish

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# Legal/Financial Referrals



## Santa Cruz County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Santa Cruz	APS - Adult Protective Services		Adult Protective Services provides intervention services to protect elderly or dependent adults who may be victims of physical, emotional or financial abuse or neglect.	1400 Emeline Avenue, Bldg. K	(866) 580-4357	
Santa Cruz	Harriet Brown		(Information update attempted. No response from provider.)	740 Front St.	(831) 427-2414	
Santa Cruz	HICAP - Santa Cruz		(Information update attempted. No response from provider.)	1777- A Capitola Road	(831) 462-5510	Spanish
Santa Cruz	Jill Wilson		(Information update attempted. No response from provider.)	848 Hanover St.	(831) 429-9181	
Santa Cruz	Law Offices of Mitchell A. Jackman	\$325/hr, some are flat fees	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance, Conservatorships.	700 Frederick St. #306	(831) 429-0181	
Santa Cruz	Linkages Case Management		A private nonprofit agency providing senior citizens and persons with disabilities with information, guidance and assistance in coordinating existing resources to promote independence and quality of life.	1777-A Capitola Road	(831) 462-4122	Spanish
Santa Cruz	Lucille Des Jardins	\$250/hr	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance, Conservatorships.	555 Soquel Ave., Suite 290	(831) 425-5828	

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# Legal/Financial Referrals



## Santa Cruz County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Santa Cruz	Public Guardian - Santa Cruz		The Santa Cruz County Mental Health Department, the Public Guardian manages the property, finances and personal care needs of county individuals who are substantially unable to provide for themselves.	PO Box 1895	(831) 454-4160	
Santa Cruz	Roger Crissman		Acting as trustees or conservator. Trust and conservatorship accounting. Tax return (1040, 1041 and state returns.)	2880 Soquel Ave., Suite 6	(831) 475-7000	
Santa Cruz	Senior Legal Services - Santa Cruz	Free	Medicare and Medi-Cal, Health Insurance, Elder Abuse, Social Security & SSI, Age Discrimination, Conservatorship, Debt Collection Defense, Mobilehome Problems, Tenant Rights, Nursing Homes, Residential Care Facilities & Patient Rights, Guardianships.	501 Soquel Avenue, Suite F	(831) 426-8824	
Santa Cruz	Senior Network Services	sliding Scale	Providing senior citizens and persons with disabilities with information, guidance and assistance in coordinating existing resources to promote independence and the highest quality of life.	1777-A Capitola Rd.	(831) 462-1433	
Watsonville	Allen & Allen, LLC		Information update attempted. No response from provider.)	240 Westgate Dr., #241	(831) 768-7215	

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# Legal/Financial Referrals



## Shasta County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Redding	HICAP - Shasta	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	1647 Hartnell Ave, #8	(530) 223-0999	

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# Legal/Financial Referrals



## Solano County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Fairfield	Gaw, VanMale, Smith, Myers & Miroligo - Fairfield	Varies	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance.	1261 Travis Blvd., Suite 350	(707) 425-1250	
Fairfield	Law Offices of Gaw, Van Male, Smith, Myers, Miroglio	Varies	Elder Law, Legal Assistance/Estate Planning, MediCal Assistance.	1261 Travis Blvd. #350	(707) 425-1250	
Fairfield	Marta Cornejo Insurance Services	Call for fee	Comprehensive financial and insurance services.	690 East Tabor Avenue, Ste. A1	(707) 429-2985	Spanish
Vacaville	Estate Management Services	all services free, nominal fee for legal documents	(Information update attempted. No response from provider.)	P. O.. Box 704	(707) 447-9330	
Vacaville	Gaw, VanMale, Smith, Myers & Miroligo - Vacaville	Varies	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance.	411 Davis St., Suite 101	(707) 252-9000	
Vallejo	Legal Services of Northern California - Vallejo		Senior Legal Hotline provides free information, advice and brief services to callers over 60 in California.	1810 Capital Street	(707) 643-0054	Spanish

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# Legal/Financial Referrals



## Sonoma County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Santa Rosa	Anderson, Zeigler, Disharoon, Gallagher & Gray	\$350/hr	Elder Law, Legal Assistance/Planning, Medi-Cal Assistance, Conservatorships.	50 Old Courthouse Square, 5th Floor	(707) 545-4910	
Santa Rosa	Campopiano Law Offices - Santa Rosa	Consultation sometimes free or \$350/hr	Elder Law, Medi-Cal Planning, Estate Planning and Conservatorships - Heather knows dementia issues.	725 College Avenue, #400	(707) 544-8900	
Santa Rosa	Council on Aging Senior Services for Seniors	\$30 initial consultation	The Council on Aging offers legal referrals for Sonoma County residents who are 60 years old and older through a panel of elder law attorneys who are experienced and interested in working with seniors.	30 Kawana Springs Rd.	(800) 675-0143	Spanish
Santa Rosa	Deirdre Perez- Kruse	\$275 per hour	(Information update attempted. No response from provider.)	100 Stony Point Road, Suite 270	(707) 546-4970	
Santa Rosa	HICAP - Santa Rosa	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	3262 Airway Drive, Suite C	(707) 526-4108	
Santa Rosa	Janice Sternfeld, Perlman & Sternfeld LLP		Conservatorships, estate and Medi-Cal planning, will and trust matters.	90 SE Street, Suite 200	(707) 284-8698	Spanish

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# Legal/Financial Referrals



## Sonoma County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Santa Rosa	Law Offices of Beth Larssen	\$250/hour	Estate Planning, Trust, Elder Law, Business Law; issues involving elderly and caregiving; Medi-Cal assistance, conservatorships, Elder Abuse Advocacy.	5213 El Mercado Pkwy. Suite G	(707) 544-6776	French German Spanish
Santa Rosa	Law Offices of Michael Diepenbrock	Free 1/2 hour office consultation; free 15 min.	(Information update attempted. No response from provider.)	950 College Avenue	(707) 525-0404	
Santa Rosa	Perlman & Sternfeld LLP		Trust and estate matters	90 SE Street, Suite 200	(707) 525-8577	Spanish
Santa Rosa	Senior Legal Services		Council on Aging provides information and services only for seniors age 60+ in Sonoma County. For information regarding services outside of Sonoma County, please call 707-525-0143 x 113 or Eldercare Locator at 800-677-1116.	30 Kawana Springs Rd	(707) 525-0143	Spanish
Santa Rosa	Sonoma County Legal Aid		Must live in Sonoma County or have a case/legal matter in Sonoma County and bring proof of income.	1105 N. Dutton Avenue, Suite B	(707) 542-1290	
Sonoma	Thomas A. Haeuser		(Information update attempted. No response from provider.)	PO Drawer G	(707) 996-2131	

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# Legal/Financial Referrals



## Tehama County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Red Bluff	Dennis Albright			715 Madison	(530) 527-2740	
Red Bluff	Roger Cowling			715 Madison St.	(530) 527-2740	

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# Legal/Financial Referrals



## Tuolumne County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Sonora	HICAP - Tuolumne	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	19074 Standard Road	(209) 532-6272	

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# Legal/Financial Referrals



## Washoe County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Reno	Belding, Harris & Petroni & McDonald		(Information update attempted. No response from provider.)	417 W. Plumb Lane	(775) 786-7600	
Reno	Bradley B. Anderson & Associates		Living Trusts, Wills, Powers of Attorney, Family Limited Partnerships, Probate Assistance, Trust Administration, Probate, Litigation, Long Term Care Planning, Business Succession Planning, Small Business Planning, Lawsuit and Asset Protection.	500 Damonte Ranch Pkwy. Ste. 860	(775) 823-9455	
Reno	Capital Legal Services	\$250.00/hr	Family and bankruptcy law.	245 E Liberty St # 430	(775) 322-7877	
Reno	Henry Cavallera		(Information update attempted. No response from provider.)	410 California Ave.	(775) 329-7102	
Reno	John Smith		(Information update attempted. No response from provider.)	333 Holcomb Avenue Suite 150	(775) 786-9800	
Reno	Law Offices of Charles B. Woodman	\$150 Consultation - Free for Assistance Info	Elder Law, Financial Consultations, Legal Assistance/Planning, Medical Assistance, Conservatorships, Estate Planning, Wills, Trusts, Probate.	548 W. Plumb Lane, Suite B	(775) 786-9800	Spanish
Reno	Law Offices of Richard Schulze	Call for fees	Elder Law, Estates, Trusts, Wills, Guardianships, Probate	9590 Prototype Ct. Suite 400	(775) 853-5700	
Reno	Law Offices of Sandra Wilson			1 E. 1st, Ste 604	(775) 322-8886	

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# Legal/Financial Referrals



## Washoe County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Reno	Northern Nevada Guardianship Service Inc.		Conservatorships, Guardianship. Fees are for guardianship services provided and have to be approved by the court.	50 West Liberty Street, Suite 510	(775) 786-6600	
Reno	Patricia Winnie		(Information update attempted. No response from provider.)	333 Holcomb Ave. Ste 150	(775) 324-0844	
Reno	Paul J. Malikowski		(Information update attempted. No response from provider.)	325 W. Liberty St.	(775) 786-0758	
Reno	Robert J. Fry		Wills, Probate, Living Trusts, Guardianships, Tax, Estate Planning, Family Law, Wrongful Deaths, Personal Injury.	195 Casazza Dr.	(775) 329-8646	
Reno	Senior Law Project	Free	Elder Law, Legal Assistance/Planning, Conservatorships (represent wards only). Public Policy Forum - assist seniors with revisions to local and state policies such as landlord/tenant legislation, Community Education, Housing Counseling, Home visits.	1155 E. 9th St.	(775) 328-2592	Spanish Tagalog
Reno	Stanley Brown		(Information update attempted. No response from provider.)	127 E. Liberty	(775) 337-8800	
Reno	Stephens, Kinght, Edwards		(Information update attempted. No response from provider.)	401 Ryland St. #330	(775) 786-5776	

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# Legal/Financial Referrals



## Washoe County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
Reno	Thomas A. Collins	\$300 Assistance Information and Consultation	Elder Law. Services in California: Estate Planning and Probate. In Nevada: all services.	410 California Avenue	(755) 322-6648	
Reno	Washoe County Public Guardian		Serve as Guardian, by court appointment, to vulnerable individuals who are unable to manage their personal and financial affairs, by orchestrating provision of services.	P.O. Box 12310	(775) 343-4200	
Reno	Washoe County Senior Law Project		The Senior Law Project (SLP) provides counseling and representation in a wide variety of cases and legal assistance in a broad spectrum of substantive areas.	1155 E. Ninth St.	(775) 328-2592	
Sparks	Guardianship Services of Nevada		Conservatorships, Guardianship	1010 12th St.	(775) 331-1266	

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# Legal/Financial Referrals



## Yolo County

24/7 Helpline: 1-800-272-3900. For more information visit [www.alz.org/Norcal](http://www.alz.org/Norcal)

City	Name	Fee	Type	Address	Phone	Add'l Languages
West Sacramento	HICAP - Sacramento	Free	Provides free community education and individual counseling to Medicare beneficiaries about Medicare, Supplemental plans, Prescription Drugs, Medicare Advantage plans, Long Term Care, Appeals, and more.	3950 Industrial Blvd., Suite 500	(916) 376-8915	

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This list was compiled from information submitted to us by the individual agencies. The list is in no way a recommendation or endorsement; rather, it is a referral list for families and persons living with Alzheimer's disease.