



Agent / Banker / Broker: _____

Date: _____

Address: _____

City / State / Zip: _____

Gift Notification Form for Stock
(or anything publicly traded such as Bonds, ETF, Mutual Funds)

Please accept this as my authorization to transfer the following common stock, bonds, ETF or mutual funds to the Alzheimer's Association as a charitable gift:

Stock Name: _____

Ticker Symbol: _____

Number of Shares: _____

Gift Designation / Restriction (if any): _____

The Alzheimer's Association requests that you deliver these shares to our custodial account at:

Fidelity
www.fidelity.com
Telephone 800-544-6666
DTC # 0226
Account # Z40292406
Alzheimer's Association Tax ID # 13-3039601

Thank you for your assistance in completing this gift to the Alzheimer's Association.

Donor Contact Information (to send an acknowledgment letter upon receipt in our brokerage account)

Name: _____

Phone: _____

Address: _____

Email: _____

City / State / Zip: _____

PLEASE NOTE: Please notify the Alzheimer's Association of this donation by phone, fax, or email as noted below.

Notification is required to receive a tax receipt.

CONTACT: Donor Services - Stock Donation Group
Email: alzstocks@alz.org
Alzheimer's Association
225 N. Michigan Avenue, 17th Floor
Chicago, IL 60601
Phone: 312-335-8700 / Fax: 866-699-1236